

Pathways for implementing forest restoration in the Amazon

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28 Key messages

- 29 1. **THE AMAZON IS APPROACHING A CRITICAL TRANSITION** to degradation, posing
30 serious local and global risks, which underscores the urgent need to halt deforestation and
31 promote restoration. Signatory countries of the Paris Agreement have pledged to achieve zero
32 deforestation and restore degraded areas by 2030; however, progress has been limited,
33 highlighting the necessity for immediate action.
- 34 2. **ECOLOGICAL RESTORATION IS AN OPPORTUNITY** to foster socio-economic
35 development and avoid the critical transition of the Amazon system if respecting social and
36 ecological safeguards at all levels. Economic and development benefits include income from
37 seeds and seedlings supply, jobs from implementing, maintaining, and monitoring restoration
38 efforts, and empowerment of local communities through capacity building and education.
- 39 3. **MAIN CHALLENGES FOR ECOLOGICAL RESTORATION IN THE AMAZON**
40 include a lack of political will to promote a forest-based socio-bioeconomy instead of the
41 expansion of activities over the forests, of a comprehensive governance system that integrates
42 primary forest conservation with restoration efforts, of incentives for multiple stakeholders to
43 promote conservation and protection, of sustainable infrastructure gaps and of investments in
44 education and awareness raising.
- 45 4. **FOUR KEY PATHWAYS FOR UPSCALING RESTORATION** are conserving mature
46 forests, promoting natural forest regeneration, including restoration in socio-productive
47 arrangements, and fomenting a restoration supply and value chain.
- 48 5. **LARGE-SCALE AND LONG-TERM RESTORATION REQUIRE** a variety of technical
49 and financial strategies tailored to specific ecological, cultural and socio-economic contexts, as
50 well as strong local engagement and multi-sector collaboration.
- 51 6. **RESTORATION STRATEGIES SHOULD BE LOCALLY DEFINED** to align with
52 specific goals, socio-ecological opportunities, constraints, and cultural values. Utilizing natural
53 forest regeneration is a promising way for cost-effective ecosystem recovery. In areas with low
54 regeneration potential, productive and biocultural restoration guided by local people and
55 indigenous knowledge and interests can enhance biodiversity and foster community
56 engagement.

57 Recommendations

- 58 1. **National governments** must integrate ecological restoration across ministries and policies to
59 enforce conservation laws, support sustainable forest management, promote natural
60 regeneration, and subsidize restoration supply chains rooted in regional needs tailored to the
61 multiple local actors (e.g. local communities and indigenous people, small to large farmers) and
62 territories (e.g. protected areas, communal lands, private lands).
- 63 2. **To establish a robust supply and value chain** for restoration, it's essential to subsidize seed
64 and seedling production, develop regulations for native species, invest in infrastructure for the
65 flow of supplies for restoration and products from the sociobiodiversity, include restoration in
66 transversal bioeconomy programs, and promote capacity building across the region embracing
67 the local knowledge and cultural values in the co-development of solutions.

- 68 3. **Financing** must be flexible to support diverse restoration strategies and their varying timelines,
69 including long-term maintenance and monitoring. Tax exemptions on supplies like seeds and
70 seedlings, along with subsidies and payments for Environmental Services, are crucial to reduce
71 high implementation costs.
- 72 4. **Capacity building** is essential for promoting ecological restoration principles, Amazonian
73 biodiversity, and social justice among practitioners. It should focus on local institutions, such
74 as rural technical assistance organizations and NGOs, to effectively disseminate knowledge and
75 foster engagement in co-designing restoration strategies that incorporate local ecological
76 knowledge.

77 1. The Amazon in the UN decade on ecosystem 78 restoration

79 The Amazon system is close to facing a critical transition towards a degradation condition with local
80 and global consequences (Flores et al 2024). Immediate action is required to stop deforestation, forest
81 degradation and wildfires, while promoting ecosystem restoration and regulate the local and regional
82 climates (Barlow et al., 2021). This includes conserving soils and water, protecting and recovering
83 biodiversity, promoting connectivity, building resilience to adapt to climate changes, foster productivity
84 and human well-being and make restoration possible.

85 Amazonian countries that signed the Paris Agreement and committed to achieving zero deforestation
86 and restoring degraded and altered areas by 2030 include Brazil, Bolivia, Colombia, Ecuador, Guyana,
87 Guiana Francesa, Peru, Suriname, and Venezuela. In the first Nationally Determined Contributions
88 (NDC) presented in 2015 (i) Brazil proposed to restore and reforest 12 million hectares of forests by
89 2030, (ii) Colombia has pledged to increase the coverage of their protected areas by more than 2.5
90 million hectares; (iii) Ecuador planned to curb deforestation and restore 500,000 hectares by 2017 and
91 increase this total by 100,000 hectares per year until 2025, within the National Forest Restoration
92 Program; and (iv) Bolivia intends to increase the area of forested and reforested land by 4.5 million
93 hectares by 2030.

94 With just 5 years until the agreement's deadline, Amazonian countries have made limited progress, with
95 an intense increase in deforestation and record fires in 2024, necessitating urgent and robust efforts to
96 achieve conservation and restoration goals. This document builds on prior recommendations (Barlow
97 et al, 2022) to offer guidance for implementing ecological restoration in the Amazon region. Drawing
98 on current science and restoration practices, we suggest pathways for overcoming major challenges and
99 implementing large-scale forest restoration in the Amazon. The focus is on non-flooded forest
100 ecosystems, which cover the largest area. Other important Amazonian ecosystems such as savannas,
101 wetlands, and aquatic systems are not addressed here and require specific and contextual studies.

102 2. Defining ecological restoration

103 According to the UN Decade on Ecosystem Restoration, “ecosystem restoration means assisting the
104 recovery of ecosystems that have been degraded or destroyed, along with the conservation of
105 ecosystems that are still intact”. This includes a range of practices such as impact reduction,
106 remediation, rehabilitation, and ecological restoration. Ecological restoration seeks to fully or partially
107 recover ecosystem structure, composition, and functions (Gann et al 2019), directed to Amazonian
108 forest ecosystems.

109 Full recovery requires restoring all key ecosystem attributes to closely resemble a mature or high-
110 integrity reference system (Gann et al 2019; Rosenfield et al 2022). This can be achieved through

111 various strategies including natural regeneration, planting seeds and seedlings, and successional
112 agroforestry systems with different species and spatial arrangements (Barlow et al., 2021).

113 Partial ecosystem recovery focuses on restoring ecosystem functions while producing goods
114 (productive restoration) and/or recovering cultural values (biocultural restoration). Strategies include
115 managed natural regeneration, mixed species plantings (through seeds or seedlings), and agroforestry
116 systems (Brienza & Yared, 2023). Under the scope of ecological restoration are excluded those land
117 uses that do not sustain forest structure or ecosystem processes, such as monoculture plantations of
118 exotic (e.g. eucalyptus, oil palm) or native species, which offer low conservation value and can drive
119 deforestation (Almeida-Maués et al 2022).

120 Different strategies can be adopted to achieve forest restoration depending on the goals, the aimed
121 benefits and the socio-ecological enabling conditions (Figure 1). Effective restoration strategies must
122 be defined at the local scale to align with local ecological and socio-cultural contexts, and engage multi-
123 sector stakeholders throughout planning, implementation, monitoring and long-term commitment to
124 protect the area from deforestation and degradation.

125 3. Pathways for upscaling ecological restoration

126 The Amazon biome encompasses a vast diversity of socio-economic conditions and actors with unique
127 ways of interacting with the environment and a rich cultural diversity in terms of social organization,
128 economy, and belief systems. Large-scale restoration in the Amazon, therefore, can only be successfully
129 achieved through multiple pathways across the basin.

130 Ecological contexts where restoration is needed in the Amazon range from landscapes predominantly
131 covered by mature forests with localized small to medium-size degradation (such as illegal deforestation
132 in protected areas and Indigenous lands) up to landscapes in old agricultural frontiers that are largely
133 covered by extensive croplands and pastures and small and degraded forest fragments (e.g. in the Arcs
134 of restoration) (Figure 2). Along this gradient, the degradation level and ecological limitations to
135 restoration increase together with the demand for actively adding biodiversity, for human work and for
136 external inputs (such as seeds, seedlings, and fertilizers).

137 Socioeconomic contexts can be broadly categorized according to land tenure and legal obligation, into
138 private lands (including legal and/or mandatory restoration, in the Brazilian context), public protected
139 areas (protected areas and Indigenous lands) (Camara et al., 2023), and undesignated public lands where
140 deforestation pressure is highest (Nascimento & Brancalion, 2024) (Figure 2). Cultural values differ
141 within and between such contexts that are populated by different actors such as indigenous peoples,
142 riverine communities, migrants and their descendants, afro-descendent people, and others. Each socio-
143 economic and cultural context brings different challenges and opportunities for restoration.

144 Therefore, implementing ecological restoration in the Amazon requires local scale co-planning, with
145 local actors, to decide where and how to restore and regional-level pathways fomented by governments
146 and institutions to promote enabling conditions. Below we describe four main pathways for the effective
147 implementation of restoration, which require specific policies and actions and are essential for
148 leveraging large-scale restoration in the Amazon.

149 3.1 Conserving standing primary forests

150 Primary forests are those that suffered minimum degradation in the past, holding a high ecological
151 integrity (often named as old-growth forests). The conservation of existing primary and old-growth
152 forests must be the top priority in restoration programs in all socio-economic contexts. Forest remnants
153 must be conserved because (i) are irreplaceable in their biodiversity conservation value and the

154 provision of environmental services and timber and non-timber forest products (NTFP) (Barlow et al.,
155 2007, Gibson et al 2011, Sist et al., 2023), (ii) regulate the climate and help to avoid critical ecosystem
156 transitions (Flores et al 2024), (iii) provide the seeds and animals necessary for ecosystem recovery
157 (Bello et al 2024) and (iv) conserving is much easier and economically cheaper than restoring.

158 Deforestation and forest degradation undermine restoration efforts by causing local species extinctions,
159 losing plant species needed for seed sources, reducing populations leading to inbreeding and
160 reproductive declines (Chiriboga-Arroyo et al., 2021), and eliminating animal dispersers (Dirzo et al
161 2014). Large animals are significantly reduced in areas with less than 40% forest cover (Bello et al
162 2024), limiting the dispersal of large-seeded species to open areas (Galetti et al 2013). Defaunation,
163 especially of large-bodied birds and mammals, impacts seed dispersal of late-successional species and
164 reduces forest diversity (Gardner et al 2019), as well as biomass recovery by 38% (Bello et al 2024).
165 Restoration methods, based on natural regeneration or tree plantings, depend on dispersal from
166 surrounding forests to recover local biodiversity and ecosystem processes (Figure 1).

167 Illegal deforestation must be stopped in protected areas, undesignated lands and in private properties
168 (Figure 2), requiring establishing and reinforcing legislation, strengthened public policies, law
169 enforcement and solving land tenure conflicts. Land tenure regularization gaps significantly drive
170 deforestation, particularly in undesignated public forests in the Brazilian Amazon. Collective lands,
171 such as Indigenous territories, show the lowest deforestation rates, while private properties and rural
172 settlements, despite having regularized tenure, contribute significantly to deforestation. Public policies
173 of command and control and land tenure regularization programs have helped reduce deforestation in
174 Brazil, from 28.000 Km²/yr to 4.000 Km²/yr between 2004 and 2012 (INPE-Prodes, 2023) and could
175 be adopted in other countries to combat land grabbing mainly driven by illegal activities and
176 agribusiness.

177 Additionally to law enforcement, it is imperative that governments prioritize bioeconomies over the
178 expansion of commodities and large infrastructure projects (Garrett et al., 2023). Forest conservation
179 must be fomented where deforestation pressure is largest such as in undesignated lands and in private
180 properties in the Arcs of restoration where destructive economic models continuously expand over
181 forests (e.g. agribusiness in Bolivia and Brazil, coca plantations in Bolivia and Colombia, and oil palm
182 plantations mainly in Colombia, Brazil and Ecuador) (Barlow et al., 2022).

183 3.2 Promoting and protecting natural forest regeneration

184 Natural Forest Regeneration (NFR) is the spontaneous growth of forest communities in deforested
185 areas, leading to secondary forests. If ecological conditions are adequate and there is willingness to
186 protect it in the long-term, NFR can serve as a cost-effective strategy to upscale restoration. High
187 diversity and rapid recovery potential for NFR are greatest in landscapes with $\geq 40\%$ forest cover (Bello
188 et al 2024) and following low to mid-intensity land use (<4 fire events and <10 years of continuous use
189 and no mechanized agriculture; Jakovac et al 2021, Heinrich et al 2021), where there is minimal
190 competition with productive uses, and a commitment to protect the area from degradation in the long-
191 term (e.g., fire, cattle).

192 Secondary forests support numerous species (Lennox et al., 2018), enhance connectivity between forest
193 remnants (Smith et al 2023) and provide services like protecting river margins, regulating climate, and
194 supplying goods (Chazdon et al, 2017). Secondary forests absorb carbon up to 11 times faster than old-
195 growth forests (though they store less) (Poorter et al., 2015). After 20 years, regrowth can recover 80%
196 of soil fertility, carbon stocks, and tree species diversity compared to old-growth forests (Poorter et al.,
197 2021). NFR supports more species diversity at a lower cost than seed and seedlings plantings (Meli et
198 al 2017, Jakovac et al 2023).

199 Secondary forests currently cover ca. 18.9 million hectares in the Amazon biome but most stands last
200 for less than 10 years (Nunes et al 2020, Smith et al 2023). The effectiveness of NFR as a restoration

201 strategy, therefore, depends on its long-term conservation. It is important to realize that secondary forest
202 fallows within shifting cultivation systems are ephemeral by definition and should not be accounted for
203 as an outcome of restoration. In Brazil fallows account for around 35% of standing secondary forests
204 (Nunes et al 2020). The remaining 65% (ca. 12 million hectares if extrapolated to the Amazon Basin)
205 could contribute to ecological restoration if effectively protected in the long term and monitored (Nunes
206 et al 2020, Smith et al 2023) through awareness raising, economic incentives and public policies
207 targeted to different actors.

208 Encouraging people and institutions to support NFR requires shifting perceptions through information
209 dissemination and incentives. NFR is often seen as disorganized and less appealing than tree plantations,
210 and neglect by farmers (except when fallow), less marketable to financing agencies, harder to set
211 standards for compared to planted trees, and inadequately compensated by governments for illegal
212 deforestation (Chazdon et al., 2023). Transforming these views involves recognizing NFR as a
213 restoration strategy in the policy and practice arenas (as the Brazilian forest code does), protecting NRF
214 from deforestation (as the unique Pará state regulation Instrução normativa 05/2015), raising awareness
215 among decision-makers, building capacity among practitioners, and establishing clear indicators for
216 monitoring restoration success (REGENERA-Amazônia, 2023).

217 Adding value to NRF can additionally incentivize their conservation as many successional species
218 provide useful timber and NTFP (Sist et al., 2023). The economic value and social interest of these
219 forests can be enhanced through enrichment planting, pruning, and selective thinning, for example. For
220 that, forest management regulations need to be expanded to cover different successional stages (Vieira
221 et al., 2014), and knowledge on management practices and valuable species need to be disseminated.

222 Protecting standing secondary forests could be done in ca. 12 million ha and promoting NFR in an
223 additional X% [to be added after analysis] of Amazonian landscapes (Figure 2). From a joint ecological
224 and socio-economic perspective, NFR will be more effective in recently illegally deforested (public and
225 private) lands because they still hold high resilience, in protected territories (such as indigenous lands
226 and conservation units) where forest cover in the landscape is high, and in legally protected areas within
227 public and private lands where it has low competition with other land use systems.

228 3.3 Including restoration in socioproductive arrangements

229 Productive restoration strategies aim to restore ecological functions and generate economic benefits
230 helping diversify the sources of income and contribute to building an Amazonian bioeconomy (Garrett
231 et al., 2023). For that, forest restoration must be included in developmental public policies and
232 productive arrangements as a consumer of products (e.g. seeds, seedlings, fertilizers), supplier of
233 products from the socio-biodiversity (e.g. NTFP, timber, food), and as a provider of environmental
234 services (e.g. water quality, carbon sequestration and storage, climate regulation and biodiversity).
235 Safeguards are important to be followed for avoiding biotic contamination and homogenization that can
236 result from the cultivation of hybrids and few native species.

237 Productive restoration can enhance income, food sovereignty, empower local communities, and support
238 biocultural restoration, as agroforestry systems and natural regeneration management are integral to
239 local culture. Species typical of early successional stages with established markets, like *Bertholletia*
240 *excelsa* (brazil-nut), *Carapa guianensis* (andiroba seed oil), *Euterpe* spp. (açai), and other palm species,
241 as well as timber from *Schizolobium parahyba* var. *amazonicum* (Paricá) and *Goupia glabra* (Cupiúba),
242 and timber and NTFP from *Dypterix odorata* (Cumarú), can be promoted along with other native
243 species. Combining NTFP production with PES can provide further incentives.

244 To foster productive restoration, it must be integrated as a crosscutting issue in federal and regional
245 governments, extending beyond the environmental sector. Specific credit loans for ecological
246 restoration could incentivize farmer's adherence. In Brazil, the Acre state promotes productive
247 restoration to comply with the National Forest code, focusing on two main strategies: (i) developing

248 comprehensive legal norms and handbooks to ensure clarity for farmers and government agencies, and
249 (ii) leveraging public and private investments, including climate finance, to support PES and market
250 access for socio-biodiversity products. The approach emphasizes concentrated and contiguous
251 restoration through agroforestry systems on groups of nearby rural properties to maximize economies
252 of scale and foster cooperation among family farmers.

253 Socioproductive restoration, using strategies like managed natural regeneration, mixed native species,
254 and agroforestry systems, could be promoted where local people can benefit more, such as in private,
255 communal and indigenous lands (both within and beyond legal requirements). For instance, the
256 Brazilian law permits productive restoration in legal reserves, with an estimated 9.4 million hectares
257 needing restoration in the Brazilian Amazon (<https://termometroflorestal.org.br/plataforma>). Complex
258 multi-species agroforestry systems and managed regeneration may appeal to family farmers and
259 indigenous communities with traditional knowledge of these practices. Conversely, medium and large-
260 scale farmers in the Arcs of Restoration might favor mixed species plantings to diversify income sources
261 currently reliant on monoculture crops and low-productive pastures.

262 3.4 Structuring a restoration supply and value chain

263 Implementing ecological restoration at a large scale requires structuring a restoration supply and value
264 chain that will make available seeds and seedlings for tree plantings (especially in degraded landscapes)
265 and promote the circulation and commercialization of forest products within and beyond the Amazon
266 region. The restoration supply chain includes seed collection, processing, quality analysis and
267 commercialization; seedling production, transportation, and planting; area preparation, maintenance
268 and monitoring; transportation and processing in all links of the chain, and engagement of local peoples.
269 The restoration value chain includes timber and NTFP resulting from restoration systems.

270 Fomenting such, a supply and value chain will help guarantee high species diversity in mixed tree
271 plantings and enrichment plantings while promoting bioeconomy opportunities. Currently, many
272 restoration projects based on plantings fail to meet native species targets due to a shortage of seeds and
273 seedlings from regional nurseries. For example, a restoration project covering 1.25 million km² would
274 require more than twice the capacity of all mapped nurseries in the Brazilian Amazon (Nunes et al.,
275 2020). Upscaling restoration will amplify this demand. Such expansion is also a social development
276 opportunity with the potential to generate 34-146 million USD income to networks of seed collectors
277 (Urzedo et al. 2020). Social co-benefits include the empowerment of indigenous people and local
278 communities (IPLCs) and activation of local agency capacity, fostering social innovation and resilience
279 (Padovezi et al., 2024) and potentially facilitating the trading of forest products derived from forests
280 under restoration.

281 Several networks of seed collectors are running in the Amazonian countries, but most of them are
282 outside the Amazon region (<https://www.sementesflorestais.org/mapa-das-sementes.html>). Expanding
283 the offer of seeds requires the social organization of seed collectors which could be facilitated by
284 governments and NGOs. Alongside, a great and decentralized effort is needed for the capacity building
285 of local seed collectors and buyers following scientific guidelines and local ecological knowledge to
286 minimize impacts on standing forests and guaranteeing to restoration sites the use of local ecotypes and
287 high local taxonomic and genetic diversity (Urzedo et al 2020), while avoiding genetic pollution across
288 the region (McKay et al., 2005). Regulations should guarantee seed provenance, identity, phenotypic
289 diversity, and safe sanitary conditions (Redário, 2023).

290 For seeds from native forest species to reach a restoration site it involves the collection from multiple
291 mother trees in standing forests, processing for sanitary conditions, storing until being sold and
292 transportation and lab analysis for quality and certification. This process is expensive and needs to be
293 time efficient, as most forest species lose their viability within a few months. To reduce seed waste and
294 improve planting success, investments in infrastructure are needed for adequate seed storage chambers
295 near collection sites, efficient transportation logistics, connecting seed producers and buyers and

296 amplifying lab analysis capacity. Tax exemptions and subsidies for seeds from native forest species are
297 imperative for the feasibility of this supply and value chain. Alongside, NTFP derived from restored
298 areas can flow across the region and beyond helping diversify income for local communities and
299 strengthen the bioeconomy market (Garret et al 2023).

300 Without sufficient and stable market demand, even a robust value chain may undermine the success of
301 restoration efforts, limit social engagement, and reduce the anticipated ecological benefits. Establishing
302 nurseries with continuous and biodiverse production could provide continuity to the market and
303 accelerate high-diversity restoration. In this context, land regularization is essential to guarantee access
304 to market and negotiation spaces. Involving IPLCs from multiple regions in seed collection and nursery
305 establishment will enhance social inclusion, increase their economic incomes, benefit the restoration
306 supply chain, and support the preservation of traditional ecological knowledge and cultural values.

307 Every Amazon location can be part of the restoration supply and value chain, though some regions are
308 better suited for specific links. Seed collection, particularly for endemic and endangered species, is most
309 effective in conserved mature forests, such as in conservation units for sustainable use and indigenous
310 lands. Pioneer species, crucial for initiating tree plantings, can be collected from secondary forests close
311 to the restoration sites. Seedling nurseries should be prioritized in the Arcs of Restoration (Figure 2),
312 where (enrichment) planting is crucial.

313 4. Enabling conditions for successful restoration

314 4.1 Promoting knowledge dialogue

315 Integrating IPLCs' knowledge with scientific knowledge is crucial for co-designing restoration
316 strategies that are resilient to the changing environmental conditions and adequate to the multiple
317 biocultural contexts. Local peoples hold a vast knowledge of forest ecosystem dynamics and regrowth
318 and of native species germination requirements, tolerance to soil and climatic conditions, species
319 behavior and interactions, as well as plant uses and management requirements for harvesting of forest
320 products (Fleuri, 2017, Eloy et al., 2021; Schmidt et al., 2021).

321 Knowledge dialogues must also embrace the market and technology sector for optimizing tools and
322 technology for planning and monitoring restoration and for creating socially just and feasible
323 opportunities to boost restoration. Such integration will contribute to engaging local peoples and
324 optimizing existing restoration models to the Amazonian reality, possibly increasing restoration
325 success, promoting the restoration and strengthening of cultural practices and values, empowering local
326 peoples (Schwartzman & Zimmerman, 2005), and increasing the desired long-term permanence of
327 restored forests.

328 4.2 Investing in capacity building and research

329 Capacity building is essential for expanding the reach and success of restoration practices through
330 effective planning, design, and monitoring. Practitioners, technicians, consultants, and professionals
331 involved in rural extension and restoration must be well informed about available strategies, natural
332 regeneration potential, and ecological monitoring. Rural extensionists should be trained to raise
333 awareness about the need and opportunities for ecological restoration across the region.

334 Education on plant and animal biodiversity of Amazonian ecosystems is crucial for promoting diverse
335 restoration, proper monitoring and avoiding biotic homogenization (Holl et al 2022). Information on
336 local species composition in successional and mature forests should be compiled and shared with
337 stakeholders. Courses and training must be promoted on the ecology of restoration, Amazonian forest
338 diversity, and species identification, as well as making available field guides for plant identification,
339 seed collection, and seedling production (e.g., Ribeiro et al. 1999, Ferraz et al., 2004).

340 Investment should also focus on citizen science and intercultural science to enhance restoration methods
341 and promote biocultural restoration. Research priorities must include ecology (species reproductive
342 phenology, genetics, species physiology, biogeochemistry, and plant-fauna interactions), technology
343 (practices for assisted natural regeneration, seed quality and seed collection, silviculture practices for
344 timber and NTFP, mechanization and monitoring) as well as socio-bioeconomic (economics of
345 restoration, production, markets) (Aliança pela Restauração da Amazônia, 2023). Monitoring and long-
346 term research must be prioritized to allow the proper evaluation of restoration outcomes and increase
347 adaptive capacity to social and ecological changes.

348 4.3 Financing forest restoration

349 Forest restoration may be expensive (Zahawi et al 2014), requiring economic incentives for both
350 implementation and long-term maintenance. The greatest costs include land opportunity costs,
351 protection measures (e.g., fencing and fire breaks), supplies (seeds, seedlings, soil amendments), and
352 labor for implementation, maintenance, and monitoring. The costs of implementing restoration depends
353 on the chosen restoration strategy and the area's level of degradation (Figure 1), ranging from 632,93
354 USD/ha (spontaneous NFR) to 3467,58 USD/ha (mixed species planting with high diversity) (Pará,
355 2023). In the Amazon, costs might further increase by long distances and lack of infrastructure.

356 Financing mechanisms should consider the specific needs and various stages of the restoration process,
357 instead of focusing only on the implementation phase. Key steps include planning and engaging
358 stakeholders, implementation, maintenance, monitoring, adaptive management and protection against
359 degradation (e.g. cattle, fire, illegal activities). It is also important to allow flexibility in resource use
360 and timelines, as these can vary based on regional conditions and specific strategies, and to foresee
361 mechanisms for guaranteeing long-term protection to allow the recovery process that might take several
362 decades.

363 Restoration costs can be reduced through the conservation of standing forests (because it boosts
364 biodiversity recovery), spatial planning (to optimize restoration success and reduce risks; Strassburg et
365 al 2020), improved infrastructure and tax exemptions along the chain. Environmental benefits of
366 restoration should justify cost reductions through tax exemptions and incentives. Restoration reduces
367 agricultural production costs and risks, especially in highly degraded lands such as the Arcs of
368 deforestation. For instance, hydrological regulation from reduced deforestation could prevent USD 1
369 billion in agricultural losses annually in the Southern Brazilian Amazon (Leite-Filho et al., 2021).

370 PES including carbon and biodiversity credits, can partially cover restoration costs and incentivize
371 efforts. Carbon investments are increasingly present in some Amazonian countries, mainly focusing on
372 mixed species plantations and silvicultural systems with few species. To contribute to socially just and
373 ecologically meaningful restoration, the carbon market must be regulated and safeguard social and
374 environmental justice. The starting biodiversity credits can be an important financing pathway to help
375 guarantee biodiversity recovery of multiple life forms and taxonomic groups.

376 Government programs can significantly boost restoration efforts. For example, Brazil's national
377 development bank (BNDES) is channeling ca. 36 billion USD to restore 24 million hectares and remove
378 1,65 billion tons of CO₂ from the atmosphere by 2050 within the "Arc of Restoration" project. The
379 same bank promotes credit lines for the forest sector that includes forest restoration and may have an
380 important impact in the implementation on the ground. Also in Brazil, concessions for private
381 companies to restore protected public areas in exchange for carbon or biodiversity credits are just
382 starting (Lupion, 2024). Programs for family agriculture also can foster productive restoration. While
383 program diversification is beneficial, it must ensure social justice and a focus on restoring forests with
384 high biodiversity.

385 4.4 Public policies and governance

386 Given the numerous challenges to large-scale forest restoration in the Amazon, developing robust,
387 inclusive, and adaptive public policies, alongside innovative financing strategies, is essential. Countries
388 that have a robust set of public policies, though, have not yet been able to implement large-scale
389 restoration because of lack of governance. Governance at multiple levels must integrate strict law
390 enforcement to curb deforestation and protect forests with significant investments in deforestation
391 command and control, research and capacity building, and the promotion of technological solutions to
392 ensure long-term success of restoration efforts.

393 It is crucial that countries work towards the goals agreed upon between the Amazonian countries, which
394 provide for partnerships in the development of technologies and mechanisms for monitoring and
395 punishing illegal deforestation and protecting areas of forest regrowth. The Amazon Cooperation Treaty
396 Organization (ACTO) can play a pivotal role in coordinating the exchange of deforestation monitoring
397 technology, and forest restoration policies and governance, sharing best practices and harmonizing
398 regulations. Regional civil organizations such as the Alliances for restoration in Brazil and in Colombia
399 are gathering together multiple stakeholders and helping create and empower a restoration community
400 and should be fostered. This requires capacity building for participatory leadership.

401 Governance structures should be inclusive and adaptive, acknowledging the diverse array of actors and
402 the unique socio-ecological contexts that characterize the Amazon region. For that, countries must
403 promote community engagement to support restoration projects tailored to local needs and co-designed
404 with local stakeholders helping guarantee the long-term permanence of regenerating forests. Continuous
405 monitoring programs for social and ecological aspects need to be put in place to allow adaptive capacity
406 and ensure resilience to social and environmental changes.

407 The identification of priority areas for restoration, as Brazil and Colombia are doing, is important to
408 channel resources and infrastructure to critical regions. A decentralized restoration support hub in
409 priority areas could bring together agro-industries, research sites, technical assistance, training on how
410 to access financial resources for restoration, and logistical support for local actors. In addition,
411 empowering LPICs, including youth and women, through capacity-building programs will ensure they
412 are equipped with the necessary skills and knowledge to engage in the decision-making processes and
413 to build long-term sustainability into restoration strategies.

414 Redirecting financial flows from activities that drive deforestation to those that promote restoration,
415 particularly through the bioeconomy, can significantly reduce restoration costs and create sustainable
416 value chains that support low-impact forest products. The first step is to map the gaps and challenges
417 across the various links of the restoration supply and value chain in the different regions of the Amazon.
418 At the same time, national programs should prioritize the implementation of bioeconomy pathways that
419 increase the value, reduce the costs and promote the flow of forest products in sustainable ways (Garrett
420 et al., 2023). It is important that such programs are based on native species, follow ecological and social
421 safeguards, and should involve local actors.

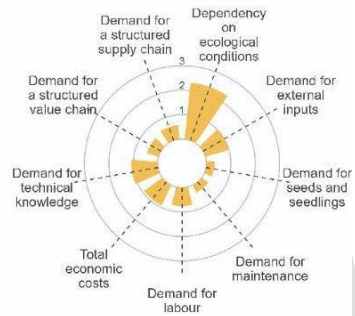
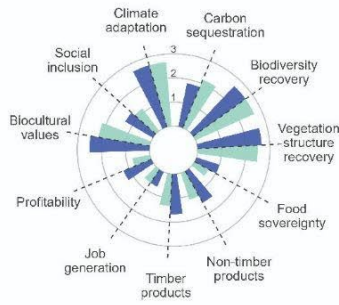
422 By fostering collaboration and creating enabling conditions through a variety of public policy tools,
423 governments can ensure that restoration efforts across the Amazon are scalable, resilient, and effective.
424 A national roadmap for forest restoration, aligned with international commitments, would further ensure
425 that all sectors are working together towards achieving long-term restoration targets.

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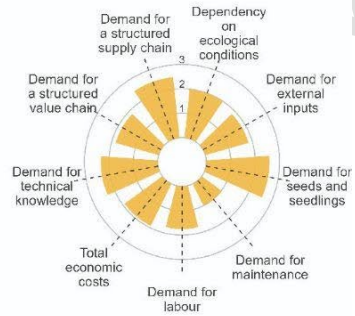
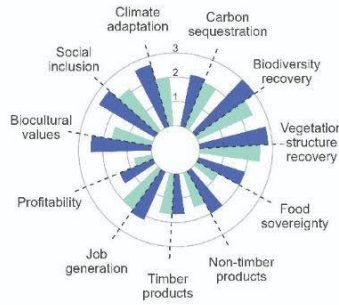
Benefits

Socio-ecological conditions required

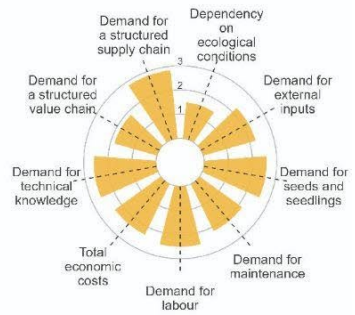
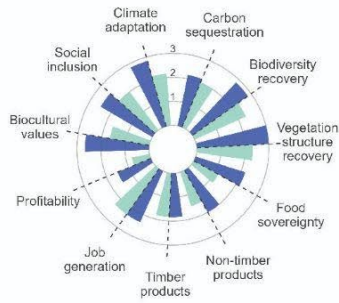
Natural regeneration



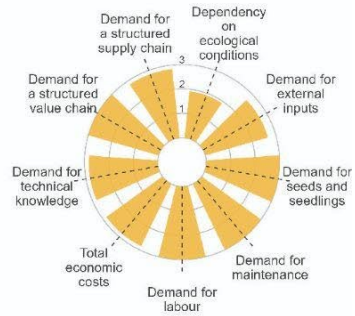
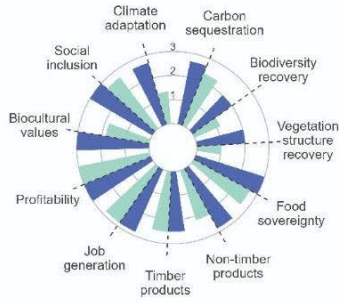
Direct seed addition



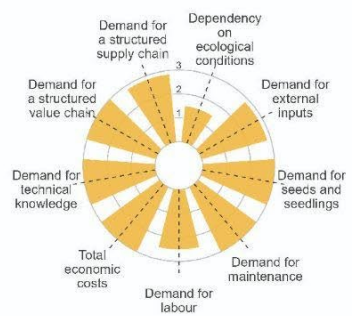
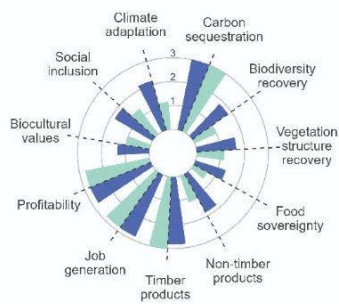
Seedling planting



Agroforestry systems



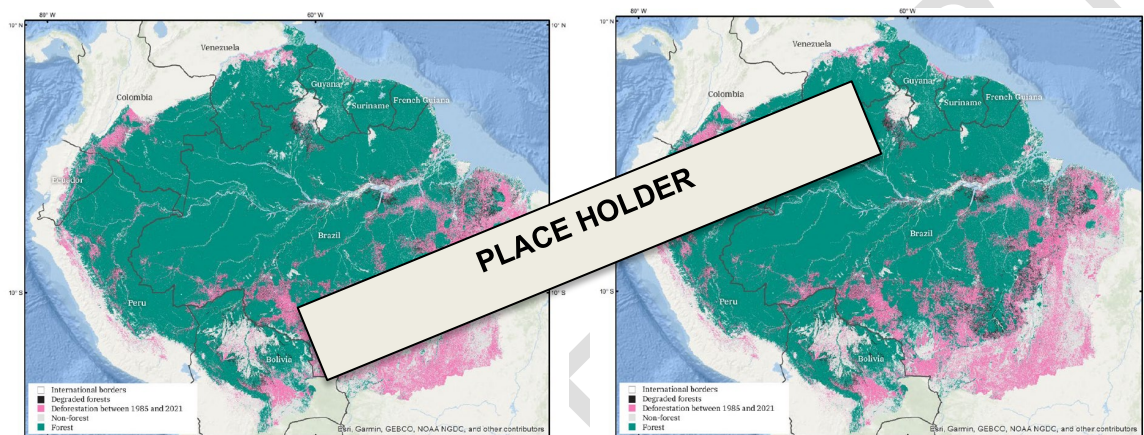
Mixed silviculture with native species



Complexity ■ complex ■ simple

431 **Figure 1.** Socio-ecological benefits and enabling conditions of five main ecological restoration
 432 strategies. Based on expert opinion, we attributed values from 0 to 3 (none, low, intermediate and high)
 433 for each axis in the radar plots. In the left column, the axes of the radar plots represent potential benefits
 434 of simple (few species) and complex (many species) restoration methods in terms of: Carbon
 435 sequestration, Biodiversity recovery, Vegetation structure recovery, Food sovereignty, Non-timber
 436 products, Timber products, Job generation, Profitability, Biocultural values, Social inclusion and
 437 Climate adaptation. In the right column, the axes represent the socio-ecological conditions required for
 438 each restoration method in terms of: Dependency on ecological conditions, Demand for external inputs
 439 (fertilizers, machinery, etc.), Demand for seeds and seedlings, Demand for maintenance (cutting, etc.),
 440 Demand for labour, Total economic costs, Demand for technical knowledge, Demand for structured
 441 supply chain, Demand for a structured value chain.

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444 **Figure 2. Standing forests, unprotected areas and potential for natural regeneration.** To the left,
 445 map of standing primary and secondary forests to be conserved inside and outside publicly protected
 446 territories. To the right, potential for natural regeneration as a restoration strategy in watersheds Otto
 447 level 3.
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450 7. References

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